BAKER & HOSTETLER LLP

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Attorneys for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Chapter 7 Estate of Bernard L. Madoff

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES, LLC,

Defendant.

In re:

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Debtor.

Adv. Pro. No. 08-01789 (CGM)

SIPA Liquidation

(Substantively Consolidated)

NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR HEARING ON DECEMBER 20, 2023 AT 10:00 A.M.

UNCONTESTED MATTERS

1. <u>08-01789; SIPC v. BLMIS</u>

A. Forty-Third Application of Trustee and Baker & Hostetler LLP for Allowance of Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 1, 2023 through July 31, 2023 for Baker & Hostetler, L.L.P., Trustee's Attorney, period: 4/1/2023 to 7/31/2023, fee: \$37,990,399.23, expenses: \$192,198.45. filed by Baker & Hostetler, L.L.P. (Filed: 10/26/2023) [ECF No. 23694]

Opposition Due: November 27, 2023

Opposition Filed: None.

Related Documents:

- B. Notice of Hearing on Applications for Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred by Applicants from April 1, 2023 through July 31, 2023 filed by David J. Sheehan on behalf of Irving H. Picard (Filed: 10/26/2023) [ECF No. 23714]
- C. Recommendation of the Securities Investor Protection Corporation In Support Of Forty-Third Application Of Trustee And Counsel For Interim Compensation and Reimbursement of Expenses filed by Michael Post on behalf of Securities Investor Protection Corporation (Filed: 11/13/2023) [ECF No. 23748]
- D. Certificate of No Objection to Applications for Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred by Applicants from April 1, 2023 through July 31, 2023 filed by David J. Sheehan on behalf of Irving H. Picard (Filed: 11/29/2023) [ECF No. 23784]

Status: This matter is going forward.

CONTESTED MATTERS

1. 11-02796; Picard v. BNP Paribas Arbitrage SNC

A. Motion to Dismiss Adversary Proceeding filed by Thomas S. Kessler on behalf of BNP Paribas Arbitrage SNC (Filed: 7/24/2023) [ECF No. 104]

Opposition Due: September 22, 2023

Opposition Filed:

B. Trustee's Memorandum of Law in Opposition to Defendant's Motion to Dismiss the Amended Complaint filed by David J. Sheehan on behalf of Irving H. Picard (Filed: 9/22/2023) [ECF No. 106]

Replies Due: October 23, 2023

Replies Filed:

C. Reply Memorandum of Law in Support of BNP Paribas Arbitrage SNC's Motion to Dismiss filed by Thomas S. Kessler on behalf of BNP Paribas Arbitrage SNC (Filed: 10/23/2023) [ECF No. 108]

Related Documents:

D. Notice of Hearing on BNP Paribas Arbitrage SNC's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(2) filed by Thomas S. Kessler on behalf of BNP Paribas Arbitrage SNC (Filed: 7/24/2023) [ECF No. 105]

Dated: December 15, 2023 New York, New York Respectfully submitted,

/s/ Nicholas J. Cremona

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